Assurance of Student Learning Report 2023-2024				
College of Health and Human		Public Health		
Health Information Management- 529				
Jan Hunt-Shepherd				
		ram Learning Outcomes listed match those in CourseLeaf. Indicate verification here ey don't match, explain on this page under Assessment Cycle)		
*** Dlagga ingluda Cuppigulum Man ag	naut of this document (a	t the end) NOT as a separate file		

*** Please include Curriculum Map as part of this document (at the end), NOT as a separate file.

Use this page to	list learning outcomes, measurements, and summarize results for your program. Detailed information must be completed in th	e subsequent _l	oages.		
Program Stude	nt Learning Outcome 1: Evaluate (comply with) legal processes impacting health information/informatics				
Instrument 1	Direct: Analysis of Legal Document within Healthcare (Access to Health Information).				
Instrument 2	Direct: Creation of Policy and Procedure of Medical Record Documentation Requirements Assignment				
Instrument 3	Direct: Creation of an In-service Training Program Assignment (analysis and utilization of laws and regulations)				
Based on your	results, check whether the program met the goal of Program Student Learning Outcome 1.	☐ Met	Not Met		
Program Stude	nt Learning Outcome 2: Analyze/Apply organizational management processes, strategies, best practices				
Instrument 1	Direct: Development of Staffing Budget.				
Instrument 2	Direct: Calculation and Analysis of Staff Productivity.				
Instrument 3	nt 3 Direct: Evaluation of Case Studies and Application of Best Practices in Management for practicing progressive discipline with employees.				
Based on your	Based on your results, check whether the program met the goal Program Student Learning Outcome 2.				
Program Stude	nt Learning Outcome 3: Recommend privacy/security strategies for health information				
Instrument 1	Direct: Creation of Policy and Procedure for Patient Identity Management				
Instrument 2	strument 2 Direct: Analysis of Privacy, Security, Confidentiality and Cybersecurity in the EHR.				
Instrument 3	Instrument 3 Direct: Creation of In-service Training Program Assignment (privacy requirements training)				
Based on your	results, check whether the program met the goal of Program Student Learning Outcome 3.	⊠ Met	☐ Not Met		
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Assessment Cycle Plan:

There were no changes to the ASL Program Student Learning Outcomes from last year. Instrument 1 in Outcome 1 was not met for the second year and actual results decreased from 2022-2023. A grading rubric was developed, but it was determined that it needed to be revised for 2024-2025 so students understand the elements needed to achieve a certain grade on the assignment. A video tutorial is also being provided in Fall 2024. Instrument 3 in Outcome 1 was not met last year but was this year. There were no changes in the learning process because the instrument had been met in 3 out of 4 years.

The program was revised for the Academic year 2023-2024, which resulted in reduced credit hours from 79-82 down to 61-64 to be competitive with CAHIM ((Commission on Accreditation of Health Informatics and Information Management) accredited programs, including Eastern Kentucky University. EKU transitioned its program to online over the last few years. Most of the other CAHIIM-accredited programs have 55-65 hours in the program. The program changes also allow more flexibility for the students, which will help with recruitment, retention, and earlier graduation. The changes were approved by the HIM program external Advisory Committee in spring 2023.

The WKU HIM program was also accepted as a demonstration program by CAHIIM in Spring 2024 to move to flexible Competency-Based Education. This will result in a site visit in March 2025 utilizing new CAHIIM competencies, which were developed with input from industry leaders and educators. The new accrediting body competencies are being assessed to determine which are similar to the old competencies and which are new. The current Outcomes and measures are appropriate for the new curriculum/competencies but may be modified for 2024-2025. There is a higher interest in experiential learning with the new standards and competencies/. In addition, the program will be adding Miller's Pyramid as an assessment method since it is part of the new CAHIIM requirements. In addition, new and/or modified rubrics will be developed to align with the new competencies.

A comprehensive Legal Project, that includes Instrument 2 in Outcome 1, will be assessed in 2024-2025. It meets one of the new competencies for 2024-2025. Students research laws, develop a policy and procedure, and then based on the P&P, students will create a collection tool, review medical records for content, analyze results, develop visual tools, make recommendations on findings, and reflect on the process.

Outcome 2, Instrument 1 will be modified in 2024-2025 requiring mandatory submission of the Excel Spreadsheet.

New ASL outcomes will be developed before the start of Fall 2024.

Program Student Learning Outcome 1				
Program Student Learning Outcome	Evaluate (Comply with) legal processes impacting health information/informatics: Students should be able to achieve Bloom's Taxonomic level 4 (Analysis), 5 (Evaluation), or 6 (Creation) as appropriate, related to analyzing and evaluating the legal processes in health information/informatics to meet or exceed the minimum competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education) and to achieve a level of competence in this area to be able to successfully work in a health care setting in meeting legal and regulatory requirements.			
Measurement Instrument 1	Direct: Analyze Legal Document within Healthcare (Access to Health Information) Students in the Legal Issues in HIM course (HIM 225) should be able to achieve a minimum score of 7/10 (Bloom's Taxonomic Level 4) when analyzing a legal document to determine the validity of the document for legally releasing health information. This measure aligns with the learning outcome by requiring the student to show competency in understanding, applying, and evaluating laws and regulations in health information/informatics. Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting in meeting legal and regulatory requirements. See the attached rubric.			
Criteria for Student Success	Students should ac Assignment.	chieve a minimum score of 7/10 (meeting Bloom's	Taxonomic Level 4) within	the Access to Health Information
Program Success Target for this Measurement		80% will meet the Bloom's Taxonomic Level 4 by achieving a minimum of 7 out of 10 on the rubric	Percent of Program Achieving Target	
Methods	(N=51 students) Assignments were reviewed from all student submissions. The assignment question involves analyzing a legal document to determine the validity of the document. Results of the measure are accessed by the program director from Blackboard. 100% of the student submissions are reported.			
Measurement Instrument 2	Direct: Creation of Policy and Procedure of Medical Record Documentation Requirements Assignment; Students should be able to achieve Bloom's Taxonomic levels 5 (Evaluation) and 6 (Creation) by creating a policy and procedure (HIM 450) that shows the ability to evaluate and apply the legal processes in health information/informatics in order create a policy and procedure on Medical Record Documentation. This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting while meeting legal and regulatory requirements. See the attached rubric.			
Criteria for Student Success	Students should at the end of the written assignment score within the distinguished or proficient range at least 70% of the time for timeliness and content of the History and Physical and Operative Report sections assessed on the Policy and Procedure Creation on Documentation Assignment.			
Program Success Target for the	his Measurement	80% will receive proficient or distinguished in project element on the rubric.		92% received proficient or distinguished in project element on the rubric.
Methods	project element on the rubric. (N=8 students) Written project submissions were graded based on P&P Creation for Documentation Requirements Grading Sheet for sections for timeliness and content of the History and Physical and Operative Report. Students were expected to review regulations and laws for timeliness and content of medical records to develop an appropriate policy and procedure. Grades were assigned based on student accuracy within identified sections. Results of the measure are accessed by the program director from Blackboard. 100% of the student submissions are reported.			

Measurement Instrument 3	Direct measure of student learning: Students in the Leadership and Management in Health Information course (HIM 421) were given an assignment to develop an in-service training presentation. This measure aligns with the learning outcome by requiring the student to show competency in the analysis and utilization of laws. This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting in meeting legal and regulatory requirements. See attached rubric.				
Criteria for Student Success	of laws and regula	Students should at the end of the assignment successfully develop an in-service training presentation that demonstrates analysis and utilization of laws and regulations on the assignment for creating an in-service training presentation. To meet this measure, the student must achieve a distinguished or proficient in the analysis and utilization of laws and regulations element.			
Program Success Target for the	his Measurement	80% will receive proficient or distinguished in project element on the rubric	Percent of Program Achieving Target	100% received pro in project element or	ficient or distinguished the rubric
Methods	(N=2 students) Written project submissions were graded based on Rubric for the section on analysis and utilization of laws and regulations in the assignment for creating an In-service training presentation. Students were expected to review regulations and laws regarding the content of medical records to develop appropriate training in-service. Grades were assigned based on student accuracy within identified sections. Results of the measure are accessed by the program director from Blackboard. 100% of the student submissions are reported.				
ased on your results, check whether the program met the goal of Program Student Learning Outcome 1.					
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Results, conclusion, and Plans for Next Assessment Cycle (Describe what worked, what didn't, and plan going forward)

<u>Results:</u> Two of three Measurement Instruments were met for this Program's Student Learning Outcome.

Conclusions:

This learning outcome is assessed due to the continuing need to prepare students to meet the market demands for implementing legal processes impacting Health Information/Informatics The current learning outcome and measurement instruments are appropriate for continuation but will be modified to meet new accreditation competency wording. A grading rubric was provided to the students for Instrument 1 in 2023-2024, but it was determined that the rubric needing additional modification for 2024-2025. While Instrument 3 target has previously been met, in 2023-2024, the online presentation was modified to requirement a vocal component to the presentation to mimic a "real-world" employee training presentation.

Plans for Next Assessment cycle:

A video tutorial has been provided for Fall 2024 for Instrument 1. (It was originally planned for Fall 2023 but did not occur). In addition, a grading rubric will be developed and shared with students, so they understand how they are being assessed. This change will be assessed in 2024-2025 to determine if the video tutorial and rubric increase student learning.

A comprehensive Legal Project, which includes Instrument 2, will be assessed in 2024-2025. It meets one of the new competencies for 2024-2025. Students research laws, develop a policy and procedure, and then based on the P&P, students will create a collection tool, review medical records for content, analyze results, develop visual tools, make recommendations on findings, and reflect on the process.

This outcome will be assessed at the end of each academic year. The faculty will provide the program director access to Blackboard courses for collecting and providing data and information. Data on all students participating in HIM 225 (Legal Issues in HIM), HIM 221 (Leadership and Management in HIM) and HIM 450 (Application and Analysis in Health Information Management) will be evaluated, as appropriate.

The current learning outcome and measurement instruments are appropriate though the national accrediting competencies will be changing in 2024-2025. The new accrediting body competencies will be assessed to determine which are included in the Assurance of Student Learning Report.

		Program Student Learning O			
Program Student Learning Outcome	Analyze/Apply organizational management processes: Students should be able to achieve Bloom's Taxonomic level 3 (Application), level 4 (Analysis), level 5 (Evaluation) or level 6 (creation) as appropriate, related to applying and analyzing organizational management processes to meet the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education) and to achieve a level of competence in this element to be able to successfully work in a health care setting.				
Measurement Instrument 1	(Leadership an understanding at accrediting body this level of com management need	Direct measure of student learning: Development of a staffing budget in the RFI, RFP, and Budget Assignment in HIM 421 (Leadership and Management in HIM). This measure aligns with the learning outcome by requiring the student to show competency in understanding and applying organizational management processes. This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting in meeting organizational and management needs. See the attached case study.			
Criteria for Student Success	Students should at the end of the assignment score a minimum of 70% in this element indicating that Bloom's Taxonomic level 6 is achieved.				
Program Success Target for thi	is Measurement	80% will complete this element at Bloom's Taxonomic level 6 (score of 70%) on the rubric.	Percent of Program Achieving Target		
Methods	(N=4 students) Written submissions were graded based on the ability to successfully develop a staffing budget. Students were expected to submit appropriate staffing budgets based on position, current salary, benefits, and raises. Results of the measure are accessed by the program director from Blackboard. 100% of the students completing that element are reported. See the attached rubric.				
Measurement Instrument 2	Direct measure of student learning: Calculation and Analysis of Staff Productivity in the Benchmarking, Staffing Levels, and Productivity Performance Assignment in HIM 421 (Leadership and Management in HIM). This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting in meeting organizational and management needs.				
Criteria for Student Success	Students should at the end of the project score at least 70% for calculating productivity and analyzing the results in this project.				
Program Success Target for the Measurement					

	(N=5 students) Written submissions were graded based on the ability to successfully calculate productivity and analyze the results. Results of the measure are accessed by the program director from Blackboard. 100% of the students completing that element are reported.					
Measurement Instrument 3	practicing pro competency in program's nation Education). Ac organizational	Direct measure of student learning: Direct: In HIM 421 Evaluate Case Studies and apply best practices in management for practicing progressive discipline with employees. This measure aligns with the learning outcome by requiring the student to show competency in understanding and applying organizational management processes. This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting in meeting organizational and management needs. See the attached Case Study Assessment Tool.				
Criteria for Student Success	Students should	d assign appropriate disciplinary measures 80% of	the time based on the progressive disc	ciplinary approach	on the assignmen	
Program Success Target for this Measurement 80% will receive a score of 80% or higher on assignment Percent of Program Achieving Target 100% received a shigher on assignment						
Methods	(N=4 students) Written student submissions were graded based on utilizing the appropriate disciplinary measure for each case study on this assignment. Results of the measure are accessed by the program director from Blackboard. 100% of the student submissions are reported.					
Based on your results, check wh	l hether the progi	ram met the goal of Program Student Learning	Outcome 2.	⊠ Met	☐ Not Met	
		nent Cycle (Describe what worked, what didn't,				
Results: The program student le	earning outcome	was met with all three Measurement Instruments a	lso being met.			
Results: The program student le	earning outcome		lso being met.	four years.		
Results: The program student le	earning outcome 3 were new last y	was met with all three Measurement Instruments a	lso being met.	four years.		
Results: The program student le Conclusions: Instruments 2 and 3 Plans for Next Assessment cycle Measurement Instruments will rer	earning outcome 3 were new last y e: main the same by	was met with all three Measurement Instruments a	Iso being met. s. Instrument 1 has met the target for gament will be modified to ensure that	t students submit a		

Program Student Learning Outcome 3				
Program Student Learning	Recommend privacy/security strategies for health information; Students should be able to achieve Bloom's Taxonomic level 5			
Outcome	(Evaluation) related to evaluating the legal processes in health information/informatics to meet the competency level required by the			
	program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management			
	Education) and to achieve a level of competence in this element to be able to successfully work in a healthcare setting in meeting privacy			

	and security req	uirements.				
Measurement Instrument 1 Criteria for Student Success	were given a puby requiring the required by the Management Edin meeting privates attached rule.	Direct measure of student learning: Students in the Application and Analysis of Health Information Management course (HIM 450) were given a project to create a policy and procedure for patient identity management. This measure aligns with the learning outcome by requiring the student to show competency in understanding and applying privacy and security strategies. This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence promotes a graduate's ability to successfully work in a healthcare setting in meeting privacy/security strategy requirements. See attached rubric. Students should at the end of the project successfully develop an identification method for patients being admitted to the hospital. To meet				
Program Success Target for this		this measure, the student must achieve a distinguished or proficient on the learning measurement instrument. 80% will receive proficient or distinguished in project element on the rubric. Percent of Program Achieving 100% received proficient or distinguished in project element on				
Methods	(N= 8 students) Written project submissions were graded based on the "Create a Policy and Procedure for Patient Identity Management" rubric to include evidence of a policy and procedure for appropriately identifying patients at the time of admission to the hospital. To meet this measure, the student must achieve a distinguished or proficient on the learning outcome. Results of the measure are accessed by the program director from Blackboard. 100% of the student submissions are reported.					
Measurement Instrument 2	Direct measure of Program Student Learning Outcome: Students in the HIM 330 (Electronic Health Records) course were given a case study in an assignment (Introduction to Privacy/Security) to analyze the privacy, security, confidentiality and cybersecurity in the EHR. This measure aligns with the learning outcome by requiring the student to show competency in understanding and applying information use, privacy, and security strategies. This meets the competency level required by the program's national accrediting body, CAHIIM (Commission on Accreditation of Health Informatics and Information Management Education). Achievement at this level of competence					
Criteria for Student Success	promotes a graduate's ability to successfully work in a healthcare setting in meeting privacy/security strategy requirements. Students should at the end of the project score a minimum of 70 out of 100 points (70%) for accurately assessing the case study and applying best practices in privacy and security.					
Program Success Target for this	s Measurement	80% will receive 70% or higher on case study	Percent of Program Achieving Target	95% (20/21) received 70% or higher on case study		
Methods	(N=21 students) Written project submissions were graded based on the ability to use critical thinking skills to apply appropriate best practices in privacy. Students were expected to include evidence of appropriate analysis of the information use, privacy, and security of health information in a healthcare facility. Results of the measure are accessed by the program director from Blackboard. 100% of the students completing the assignment are reported.					

Measurement Instrument 3	given an assign aligns with the includes privac	Direct measure of student learning: Students in the Leadership and Management in Health Information course (HIM 421) were given an assignment to develop an in-service training presentation. One element of the assignment is privacy protection. This measure aligns with the learning outcome by requiring the student to show competency in developing training presentations for employees which includes privacy requirements. This meets the competency level required by the program's national accrediting body, CAHIIM			
		n Accreditation of Health Informatics and Informa luate's ability to successfully work in a health care			
Criteria for Student Success	utilization of la	Students should at the end of the assignment successfully develop an in-service training presentation that demonstrates analysis and utilization of laws and regulations about privacy on the assignment for creating an in-service training presentation. To meet this measure, the student must achieve a distinguished or proficient in the analysis and utilization of privacy laws element.			
Program Success Target for this	am Success Target for this Measurement project element on the rubric 80% will receive proficient or distinguished in project element on the rubric Percent of Program Achieving Target 100% received proficient of distinguished in project element on the rubric				
Methods	(N=2 students) Written project submissions were graded based on Rubric for section on analysis and utilization of privacy laws and regulations in the assignment for creating an In-service training presentation. Students were expected to review privacy regulations and laws for the content of medical records to develop appropriate training in-service. Grades were assigned based on student accuracy within identified sections. Results of the measure are accessed by the program director from Blackboard. 100% of the student submissions are reported.				
Results, conclusion, and Plans for Next Assessment Cycle (Describe what worked, what didn't, and plan going forward)					
Conclusions: This learning outco	ome is assessed du	as met with all three Measurement Instruments also the to the continuing need to prepare students to me that a small fraction of measurement tools within each	et the market demands for protecting		

Plans for Next Assessment cycle:

The faculty will provide program director access to Blackboard courses for collecting and providing data and information. The current learning outcome and measurement instruments are appropriate though the national accrediting competencies will be changing in 2024-2025. The current learning outcome and measurement instruments are appropriate though the national accrediting competencies will be changing in 2024-2025. The new accrediting body competencies will be assessed to determine which are included in the Assurance of Student Learning Report.

Taxonomy	2018 CAHIIM Curricula Competencies Mapping	Courses/Assignments
	Domain I: Data Structure, Content, and Info Governance	
5	I.1. Compare diverse stakeholder perspectives through the delivery of health care services.	HIM 230- D1. Explain how a biometric device is utilized for patient identification (Be sure to include a specific biometric device). D2. Explain how a medical device is utilized to communicate information among various HIOs and personnel (Be sure to include a specific medical device). EDCO Solcom EDMS: Navigating the EDMS: Scavenger Hunt. MEDITECH: Patient Care Services (Acute). MEDITECH: Physician Care Manager (Acute). MEDITECH: Clinical Chart Review (Ambulatory). MEDITECH: Registering a Patient (Ambulatory). MEDITECH: Clinical Documentation (Ambulatory). MEDITECH: Patient Identity Management (Ambulatory). Tableau: Acquiring Data from Online Resources. Tableau: Coding Productivity. HIM 330- Understanding TJC's Tracer Methodology (3)&(5) HITECH and the History of the EHRs (3) HIM 421- HIM Department Strategic

	ACO, IG, & Strategic Planning
	Assignment

	HIM
	450-
	Legal Project
	Case Study 2-3 (modified) Reporting Communicable Diseases
	Case Study- Choosing a
	PHR
	Telemedicine, Patient Portal, COC, Identify Mgmt, and Healthcare Delivery & E-
	Health Assignments

4	I.2. Analyze strategies for the management	нім
	of information.	230-
		drchrono: Authentication, Sign and Lock.
		EDCO Solcom EDMS: Navigating the EDMS: Scavenger
		Hunt
		EDCO Solcom EDMS: Data Abstracting
		EDCO Solcom EDMS: Redacting PHI
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Delinquency Reporting (Acute)
		MEDITECH Expanse: Revenue Cycle Management (Acute)
		MEDITECH Expanse: Registering a Patient
		(Ambulatory)
		MEDITECH Expanse: Clinical Documentation
		(Ambulatory)
		Nuance Clintegrity: Getting
		Started
		Nuance Clintegrity: Encoder
		Tutorial
		Nuance Clintegrity: Physician
		Query
		Nuance Clintegrity: Present on Admission
		Designations
		HIM421-
		ACO, IG, & Strategic Planning
		Assignment
		HIM
		450-
		Legal Project; P&P on Documentation Requirements; identity Management P&P
		Provider Identity Management
		Assignment

LIDA
HIM
330-
Understanding TJC's Tracer Methodology (6) & (5)
Clinical Reminder Data Visualization V
(4)
Implementing Clinical Decision Support (3)
SAFER Analysis: Clinician Communication
(4)&(5)
Implementing Clinical Decision Support (4)
Cause and Effect: CDS Evaluation
(4)
EHR Implementation (4), Intro to Clinical Reminders
(5)
HIM 422- Customer Info Needs Assignment; Problem Solving and Team/Consensus
Building
Assignment
HIM
495-
PPE/Capstone HIS/EHR
Project
Data Exploration Project

5	I.3. Evaluate polices and strategies to	HIM
	achieve data integrity.	225-
		Ch. 9
		Assignment
		Ch.13 Cybersecurity Your Medical Office and Cybersecure Contingency Planning
		Assignments
		HIM
		230-
		drchrono: Navigating the drchrono EHR-Dashboard
		drchrono: Registering a Patient
		drchrono: Navigating the drchrono EHR-Schedule
		drchrono: Navigating the drchrono EHR-Clinical
		drchrono: Navigating the drchrono EHR-
		Patients
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Delinquency Reporting (Acute).
		MEDITECH Expanse: Clinical Chart Review (Ambulatory)
		MEDITECH Expanse: Registering a Patient (Ambulatory)
		MEDITECH Expanse: Clinical Documentation (Ambulatory)
		MEDITECH Expanse: Patient Identity Management (Ambulatory)
		Nuance Clintegrity: Getting Started
		Nuance Clintegrity: Encoder Tutorial
		Nuance Clintegrity: Physician
		Query

Nuance Clintegrity: Present on Admissions Designations D3: Provide copy & paste of article https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5373750/ Which data quality management model characteristics apply to this policy? Why? HIM 421- ACO, IG, & Strategic Planning Assignment HIM 330- Cause and Effect: CDS Evaluation (3) Communication in the EHR (3) Quality Improvement Utilizing the EHR (3)

5	I.4. Recommend compliance of health	НІМ
	record content across the health system.	230-
		drchrono: Navigating the drchrono EHR-Dashboard
		drchrono: Registering a
		Patient
		drchrono: Navigating the drchrono EHR-
		Schedule
		drchrono: Navigating the drchrono EHR-
		Clinical
		drchrono: Navigating the drchrono EHR-Patients
		EDCO Solcom EDMS: Navigating the EDMS: Scavenger Hunt
		EDCO Solcom EDMS: Data
		Abstracting
		EDCO Solcom EDMS: Redacting PHI
		MEDITECH Expanse: Patient Care Services (Acute)
		MEDITECH Expanse: Physician Care Manager
		(Acute)
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Registering a Patient
		(Ambulatory)
		MEDITECH Expanse: Clinical Documentation
		(Ambulatory)
		MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		Nuance Clintegrity: ICD-10 Lab
		Nuance Clintegrity: ICD-10 Patient Coding Scenarios
		Nuance Clintegrity: Physician Query
		Nuance Clintegrity: Present of Admissions
		Designations

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		HIM 450- Legal Project & CDI Assignment Case 5-
		6
		HIM
		330-
		Understanding TJC's Tracer Methodology
		(4)
		Case Study Review
		(4)
		Communication in the EHR
		(4)
		Pathophysiology & Pharmacology Review
		(4)
		Health Info Exchange (5)
3	I.5 Utilize classification systems, clinical	НІМ
	vocabularies, and nomenclatures.	230-
		drchrono: Navigating the drchrono EHR-
		Clinical
		MEDITECH Expanse: Clinical Documentation
		(Ambulatory)
		Nuance Clintegrity: Encoder
		Tutorial
		Nuance Clintegrity: ICD-10 Lab
		Nuance Clintegrity: ICD-10 Patient Coding Scenarios
		Nuance Clintegrity: Encoder References
		Nuance Clintegrity: Physician Query
		Nuance Clintegrity: Assigning MS-
		DRGs
		Nuance Clintegrity: Present of Admissions Designations
		HIM 330- Classification & Terminology Systems (5),(3),&(4)
		SNOMED CT
		(3)&(4)
		Communication in the EHR
		(5)

5	I.6. Evaluate data dictionaries & data sets	нім
	for compliance with government standards.	230-
		EDCO Solcom EDMS: Navigating the EDMS: Scavenger Hunt
		EDCO Solcom EDMS: Data
		Abstracting
		MEDITECH Expanse: ROI
		(Acute)
		MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		Tableau: Acquiring Data from Online
		Resources
		Tableau: Data Mining and Analysis
		HIM 330- Structured and Unstructured Data
		(4)
	Domain II. Information Protection: Access,	
	Use, Disclosure, Privacy, and Security	

5	II.1. Recommend privacy strategies for	HIM 225- All Assignments & Tests; Legal
	health information.	Project
		HIM
		230-
		drchrono: Authentication, Sign and
		Lock
		EDCO Solcom EDMS: Redacting PHI
		MEDITECH Expanse: ROI (Acute)
		MEDITECH Expanse: Clinical Documentation
		(Ambulatory)
		MEDITECH Expanse: Processing ROI Requests
		(Ambulatory)
		HIM 421- Inservice "Development: Privacy, Security, and Confidentiality"
		HIM 450- Legal Project: Create P&P on Documentation
		Requirements
		Create P&P on Patient Identity Mgmt
		Assignment
		Create P&P on ROI and
		Authorizations
		HIM 330- Release of Info
		(3),(4)&(6)
		HIM 495-HIS/EHR Project

5	II.2. Recommend security strategies for	HIM
	health information.	230-
		drchrono: Authentication, Sign and Lock
		EDCO Solcom EDMS: Redacting
		PHI
		MEDITECH Expanse: Clinical Documentation
		(Ambulatory)
		HIM 421- Inservice "Development: Privacy, Security, and
		Confidentiality"
		HIM 330- Release of Info (4)&(3), ROI and Accounting of Disclosures
		(3)
		HIM 495-PPE/Capstone HIS/EHR Project

4	II.3. Analyze compliance requirements	HIM 225- Ch. 8 and 9
	throughout the health information life	Assignments
	cycle.	HIM 230-
		EDCO Solcom EDMS: Data
		Abstracting
		EDCO Solcom EDMS: Redacting PHI
		MEDITECH Expanse: ROI (Acute)
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Delinquent Reporting
		(Acute)
		MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		Nuance Clintegrity: ICD-10 Lab
		Nuance Clintegrity: ICD-10 Patient Coding Scenarios
		Nuance Clintegrity: Physician
		Query
		Nuance Clintegrity: Assigning MS-
		DRGs
		Nuance Clintegrity: Present on Admission
		Designations
		HIM 450- Case Study 2-19 Patient Compliance Issues & CDI
		HIM 330- SAFER Analysis: Clinician Communication (5) , Cause and Effect: CDS
		Evaluation
		(5)
		HIM 252- Compliance
		Plan
		HIM 422-
		Patient Safety Performance Measures
		Assignment
		HIM 495-PPE/Capstone HIS/EHR Project
	Domain III. Informatics, Analytics, and Data	
	Use	

4	III.1. Examine health informatics concepts	нім
	for the management of health information.	230-
	_	drchrono: Navigating drchrono EHR –
		Dashboard
		drchrono: Registering a
		Patient
		drchrono: Navigating drchrono EHR –
		Schedule
		drchrono: Navigating drchono EHR –
		Clinical
		drchrono: Navigating drchono EHR –
		Patients
		drchrono: Authentication, Sign and
		Lock
		MEDITECH Expanse: Patient Care Services
		(Acute)
		MEDITECH Expanse: Physician Care Manager
		(Acute)
		MEDITECH Expanse: ROI
		(Acute)
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Delinquency Reporting
		(Acute)
		MEDITECH Expanse: Revenue Cycle Management
		(Acute)
		MEDITECH Expanse: Clinical Documentation
		(Ambulatory)
		MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		MEDITECH Expanse: Processing Release of Information Requests
		(Ambulatory)
		Nuance Clintegrity: Physician
		Query
		D4: Sam has a medical condition which requires the need of an adaptive keyboard;
		Sam submits a keyboard request to the HIM supervisor; research adaptive keyboard

	types and evaluate three keyboards and select which one you recommend along with justifying your recommendation.

D5: Analyze LANS, WANS, WLANS, and VPNs. Compare the similarities and
differences between the
networks.
D6: Analyze web-based systems: telehealth, patient portals, PHRs, andCompare
the similarities and differences between the web-based
systems.
HIM 330-Intro to Clinical Reminders
(3)
Cause and Effect: CDS Evaluation
(3),(4)&(5)
Orientation to Data Analytics I
(3)
Applied Data Analytics II & III
(3)
Clinical Reminder Data Visualization V
(3)
SAFER Analysis: Clinician Communication
(4)&(5)
EHR Implementation (3)&(5)
Implementing Clinical Decision Support
(3)
HIM 495-
HIS/EHR
Project
Data Exploration Project

4	III.2. Analyze technologies for health	HIM
	information management.	230-
		drchrono: Navigating drchrono EHR –
		Dashboard
		drchrono: Registering a
		Patient
		drchrono: Navigating drchrono EHR –
		Schedule
		drchrono: Navigating drchono EHR –
		Clinical
		drchrono: Navigating drchono EHR – Patients
		drchrono: Authentication, Sign and
		Lock
		EDCO Solcom EDMS: Navigating the EDMS: Scavenger
		Hunt
		EDCO Solcom EDMS: Data Abstracting
		EDCO Solcom EDMS: Redacting
		PHI
		MEDITECH Expanse: Getting
		Started
		MEDITECH Expanse: Patient Care Services
		(Acute)
		MEDITECH Expanse: Physician Care Manager
		(Acute)
		MEDITECH Expanse: ROI
		(Acute)
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Delinquency Reporting
		(Acute)
		MEDITECH Expanse: Revenue Cycle Management
		(Acute)
		MEDITECH Expanse: Clinical Chart Review
		(Ambulatory)
		MEDITECH Expanse: Registering a Patient
		(Ambulatory)

	MEDITECH Expanse: Clinical Documentation (Ambulatory) MEDITECH Expanse: Patient Identity Management (Ambulatory) HIM 421- RFI, RFP, Budget Assignments HIM 450- Contract Negotiations Assignment HIM 330- Intro to Clinical Reminders (3), Cause and Effect: CDS Evaluation (3), Orientation to Data Analytics I (3), Applied Data Analytics II (3), Clinical Reminder Data Visualization V (3), SAFER Analysis: Clinician Communication (5), Cause and Effect: CDS Evaluation (5), EHR Implementation (4)&(5) HIM 495- HIS/EHR Project. Data Exploration Project.
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Nuance Clintegrity: Encoder

Tutorial

Nuance Clintegrity: ICD-10 Lab

Nuance Clintegrity: ICD Patient Coding

Scenarios

Nuance Clintegrity: Encoder

References

Nuance Clintegrity: Physician

Query

Nuance Clintegrity: Assigning MS-

DRGs

Nuance Clintegrity: Present on Admissions

Designations
Tableau: DRGs

Tableau: Acquiring Data from Online

Resources

Tableau: Data Mining and

Analysis

Tableau: Coding Productivity

Tableau: Fraud and Abuse

Tableau: Strategic Planning and Enterprise Wide Decision

Support

D4: Sam has a medical condition which requires the need of an adaptive keyboard; Sam submits keyboard request to the HIM supervisor; research adaptive keyboard types and evaluate three keyboards and select which one you recommend along

with justifying your recommendation.

D7: For the rural hospital described in Real Case 11.2 describe the steps it should take to select a new vendor for its EHR providing at least two examples for each of the steps.

		HIM 421- RFI, RFP, Budget Assignments HIM 450- Contract Negotiations Assignment HIM 330- Intro to Clinical Reminders (3), Cause and Effect: CDS Evaluation (3), Orientation to Data Analytics I (3), Applied Data Analytics II (3), Clinical Reminder Data Visualization V (3), SAFER Analysis: Clinician Communication (5), Cause and Effect: CDS Evaluation (5), EHR Implementation (4)&(5) HIM 495- PPE/Capstone HIS/EHR Project. Data Exploration Project.
5	III.3. Interpret statistics for health services.	HIM 230- MEDITECH Expanse: Deficiency Analysis (Acute) MEDITECH Expanse: Delinquency Reporting (Acute) MEDITECH Expanse: Revenue Cycle Management (Acute) HIM 330- Applied Data Analytics II & III (3) Intro to Clinical Reminders (4) Orientation to Data Analytics I (4) Clinical Reminder Data Visualization V (4) HIM 430- Chapter Quizzes/Tests 3- 10 HIM 495-Data Exploration Project

4	III.4. Examine health care findings with data	нім
	visualizations.	230-
		Tableau:
		DRGs
		Tableau: Acquiring Data from Online
		Resources
		Tableau: Data Mining and
		Analysis
		Tableau: Coding Productivity
		Tableau: Fraud and
		Abuse
		Tableau: Strategic Planning and Enterprise Wide Decision-Support
		НІМ
		330-
		Implementing Clinical Decision Support
		(5)
		Applied Data Analytics
		(5)
		HIM
		430-
		Chapter Quiz/Test
		11
		HIM 495-Data Exploration
5	III.5. Compare research methodologies	HIM
	pertaining to health care.	350-
		Pre-Test and Post-Test (Chapter 12 Test Bank, 6ed)
		Qualtrics HIM Project

5	III.6. Manage data within a database	
	management system.	HIM
		230-
		EDCO Solcom EDMS: Data
		Abstracting
		MEDITECH Expanse: Patient Care Services
		(Acute)
		MEDITECH Expanse: Deficiency Analysis
		(Acute)
		MEDITECH Expanse: Delinquency Reporting
		(Acute)
		MEDITECH Expanse: Revenue Cycle Management (Acute)
		MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		HIM
		330-
		Clinical Reminder Data Visualization V
		(5)
		Retrieval Data
		(3)
		EHR Implementation
		(6)
		Applied Data Analytics II
		(3)&(5)
		Applied Data Analytics III
		(3)
		Implementing Clinical Decision Support
		(5)
		Intro to Clinical Reminders
		(4)
		Orientation to Data Analytics I
		(4)
		Clinical Reminder Data Visualization V
		(4)
		HIM 350- Qualtrics
		Project

HIM 495- Project	HIS/EHR Project;	Data Exploration

3	III.7. Identify standards for exchange of	нім
	health information.	230-
		EDCO Solcom EDMS: Data Abstracting
		EDCO Solcom EDMS: Redacting
		PHI
		MEDITECH Expanse: ROI (Acute)
		D8. Evaluate the three key forms of HIEs. Critique the pros and cons for each HIE
		form.
		нім
		330-
		Health Information Exchange
		(5)
		EHR Implementation
		(3)
	Domain IV. Revenue Cycle Management	

5	IV.1. Evaluate assignment of diagnostic and	HIM
	procedural codes and groupings in	230-
	accordance with official guidelines.	Nuance Clintegrity: Encoder
		Tutorial
		Nuance Clintegrity: ICD-10 Lab
		Nuance Clintegrity: ICD-10 Patient Coding Scenarios
		Nuance Clintegrity: Encoder References
		Nuance Clintegrity: Physician Query
		Nuance Clintegrity: Assigning MS-
		DRGs
		Nuance Clintegrity: Present on Admission
		Designations
		Tableau: DRGs
		HIM 450- CDI Assignments-Case 5-
		6
		HIM
		330-
		Classification & Terminology Systems
		(5)
		Communication in the EHR
		(5)
		UHDDS and the EHR
		(3)

5	IV.2. Manage components of the revenue	HIM
	cycle.	230-
		MEDITECH Expanse: Revenue Cycle Management
		(Acute)
		Nuance Clintegrity: Encoder Tutorial
		Nuance Clintegrity: ICD-10 Lab
		Nuance Clintegrity: ICD-10 Patient Coding Scenarios
		Nuance Clintegrity: Encoder
		References
		Nuance Clintegrity: Physician Query
		Nuance Clintegrity: Assigning MS-
		DRGs
		Nuance Clintegrity: Present on Admissions Designations
		Tableau: Coding Productivity
		HIM
		450-
		CDI
		Assignments
		Case Studies: 4-4 Calculating Insurance
		Reimbursement
		4-5 EOB
		Assignment
		4-7 Capitation Profit
		Assignment
		4-9: Estimated Medicare-Severity DRG Payments
		Assignment
		HIM
		421-
		Eval. Of Project Mgmt Budget Variance, RFI, RRP Budget Eval of Project Mgmt

	HIM
	330-
	CMS 1500 (5)
	HIM 252-
	Case Mix
	Analysis
	CMS Tutorial Acute
	Inpatient
	PPS
	Hospital
	Medicaid Assignment

5	IV.3. Evaluate compliance with regulatory	
	requirements and reimbursement	нім
	methodologies.	230-
	_	MEDITECH Expanse: Revenue Cycle Management (Acute)
		Nuance Clintegrity: Encoder
		Tutorial
		Nuance Clintegrity: ICD-10
		Lab
		Nuance Clintegrity: ICD-10 Patient Coding Scenarios
		Nuance Clintegrity: Encoder References
		Nuance Clintegrity: Physician
		Query
		Nuance Clintegrity: Assigning MS-DRGs
		Nuance Clintegrity: Present on Admissions Designations
		Fraud and Abuse-Tableau
		HIM
		450-
		CDI & Case Studies 5-1, 5-6, 5-8, 5-9, & 5-
		12
		HIM
		330-
		SAFER Analysis: Clinician Communication
		(5)
		Classification & Terminology Systems
		(6)

		HIM 252- CMS Tutorial CMS Form 1500 CMS Tutorial HIPAA EDI CMS Tutorial UB04 HIM 422-UM assignment; Developing a Coding Quality Plan with PM Assignment
	Domain V. Health Law & Compliance	
5	V.1. Comply with legal processes impacting health information.	HIM 230- EDCO Solcom EDMS: Redacting PHI MEDITECH Expanse: ROI (Acute) MEDITECH Expanse: Processing Release of Information Requests (Ambulatory) HIM 450- Legal Project Assignment & Documentation Creation P&P Assignment HIM 421- Inservice "Development: Privacy, Security, and Confidentiality" HIM 330- Release of Info (3)&(4): HIM 495- Analysis of EHR PPE/Capstone Project

5	V.2. Evaluate compliance external forces.	нім
	·	230-
		EDCO Solcom EDMS: Redacting PHI
		MEDITECH Expanse: Patient Care Services (Acute)
		MEDITECH Expanse: Physician Care Manager
		(Acute)
		MEDITECH Expanse: Processing Release of Information Requests
		(Ambulatory)
		Nuance Clintegrity: ICD-10 Lab
		Nuance Clintegrity: ICD-10 Patient Coding
		Scenarios
		Nuance Clintegrity: Encoder
		References
		Nuance Clintegrity: Physician Query
		Nuance Clintegrity: Assigning MS-
		DRGs
		Nuance Clintegrity: Present on Admission
		Designations
		HIM
		450-
		Legal Project Assignment & Documentation P&P
		Assignment
		Case Study 2-19 Patient Compliance Issues, CDI, & Site Survey Readiness
		Assignment
		HIM
		330-
		SAFER Analysis: Clinician Communication
		(5)
		Cause and Effect: CDS Evaluation
		(5)
		Understanding TJC's Tracer Methodology
		(3)
		HIM 252- Compliance
		Plan
		HIM 422- Patient Safety Performance Measures Assignment
		HIM 495-HIS/EHR Project

4	V.3. Analyze components of risk	HIM
	management as related to a health	230-
	organization.	EDCO Solcom EDMS: Redacting PHI
		MEDITECH Expanse: ROI (Acute)
		MEDITECH Expanse: Deficiency Analysis (Acute)
		MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		MEDITECH Expanse: Processing Release of Information Requests (Ambulatory)
		Nuance Clintegrity: Physician
		Query
		Tableau: Fraud and Abuse

4	V.4. Analyze the impact of policy on health.	HIM 230- EDCO Solcom EDMS: Redacting PHI MEDITECH Expanse: Patient Care Services (Acute) MEDITECH Expanse: Physician Care Manager (Acute) MEDITECH Expanse: ROI (Acute) Nuance Clintegrity: Physician Query Nuance Clintegrity: Assigning MS- DRGs Nuance Clintegrity: Present on Admission Designations D3: Provide copy & paste of article https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5373750/ Which data quality management model characteristics apply to this policy? Why? HIM 330- Quality Improvement Utilizing the EHR (3) Understanding TJC's Tracer Methodology (5) HIM 450- Case Study 2-3 (modified) Reporting Communicable Diseases Case Study- Choosing a PHR
		•
		330-
		5. , ,
		Telemedicine, Patient Portal, COC, and Identify Mgmt
		Assignments
	Domain VI. Organizational Management & Leadership	

4	VI.1. Facilitate fundamental leadership	HIM
	skills.	421-
		Leadership Personality
		Assignment
		Project Mgmt Essentials. ACO, IG, Strategic Planning, and Mgmt Functions
		Assignments
		HIM
		450-
		Contract Negotiation, Creation of P&P ROI &
		Authorizations
		Creation of P&P for
		Documentation
		Creation of P&P Patient ID
		Mgmt
		Creation of P&P for Interdepartmental Communications
		HIM
		330-
		EHR Implementation
		(3),(4)&(6)
		SAFER Analysis: Clinician Communication
		(4)
		HIM
		422-
		Flowcharting for Process Reengineering, Work Redesign, and Decision Making
		Assignment
		Problem Solving and Team/Consensus Building
		Assignment
		Improving Team Effectiveness Assignment
		HIM 495-PPE/Capstone HIS/EHR Project

5	VI.2. Assess the impact of organizational change.	HIM 421- Change Mgmt-Hospital Mergers Assignment HIM 330- Assessing Employee Productivity (4) HIM 422- Flowcharting for Process Reengineering, Work Redesign, and Decision Making Assignment Problem Solving and Team/Consensus Building Assignment
4	VI.3. Analyze human resource strategies for organizational best practices.	HIM 421- Recruitment, Selection, Orientation, Appraisals, Progressive Discipline, Labor and Employment, Benchmarking, Staffing Levels, & Productivity Assignments Inservice "Development: Privacy, Security, and Confidentiality" HIM 330- EHR Implementation (5)&(6) Assessing Employee Productivity (5) HIM 495- Management Project PPE/Capstone HIS/EHR Project

5	VI.4. Leverage data-driven performance	HIM
	improvement techniques for decision	230-
	making.	MEDITECH Expanse: Patient Identity Management
		(Ambulatory)
		Tableau: Strategic Planning and Enterprise Wide Decision Making
		HIM 421- Benchmarking, Staffing Levels, Productivity, Swimlane Diagram, & Process Improvement Assignments
		HIM422- Case Study 5-3 Developing a Coding Quality
		Plan
		Flowcharting for Process Reengineering, Work Redesign, and Decision Making
		Assignment
		Quizzes Ch. 3 &
		7
		Critical Pathways
		Assignment
		HIM 330- EHR Implementation
		(3)
		Implementing Clinical Decision Support
		(3)&(5)
		Applied Data Analytics III (3)
		Quality Improvement Utilizing the EHR
		(3)
		Assessing Employee Productivity
		(4)
		HIM 495-Data Exploration Project
4	VI.5. Verify financial management	HIM
	processes.	230-
		MEDITECH Expanse: Revenue Cycle Management (Acute)
		HIM 421- Project Mgmt Budget Variance, RFI, RFP, & Budget
		Assignments
		HIM 330- EHR Implementation
		(4)&(5)
		HIM 495- Management Project

4	VI.6. Examine behaviors that embrace cultural diversity.	HIM 421- Cultural Awareness Self-Assessment, Labor & Employment Laws Assignment, Job Interview and the ADA HIM 330- EHR Implementation (5)&(6) HIM 495- PPE/Capstone HIS/EHR Project
5	VI.7. Assess ethical standards of practice.	HIM 225- Chs. 5, 6, 7, 12 Assignments HIM 230- MEDITECH Expanse: Processing Release of Information Requests (Ambulatory) Nuance Clintegrity: Encoder Tutorial Nuance Clintegrity: ICD-10 Lab Nuance Clintegrity: ICD-10 Patient Coding Scenarios Nuance Clintegrity: Encoder References Nuance Clintegrity: Physician Query Nuance Clintegrity: Assigning MS-DRGs Nuance Clintegrity: Present on Admission Designations HIM 252- CMS Tutorial Fraud & Abuse HIM 422- Patient Safety Performance Measures Assignment

4	VI.8. Facilitate consumer engagement activities.	HIM 230- drchrono: Registering a Patient drchrono: Navigation drchrono EHR- Patients HIM 330- EHR Implementation (3) ?? HIM 450 PHR flyer
4	VI.9. Facilitate training needs for a healthcare organization.	HIM 421- Inservice "Development: Privacy, Security, and Confidentiality" Evaluation of Employee Training and Retention Assignment HIM 330- EHR Implementation (6) Implementing Clinical Decision Support (5)
5	VI.10. Compare project management methodologies to meet intended outcomes.	HIM 421- HIM Dept Project Mgmt Budget Variance Assignment HIM 330- EHR Implementation (3) HIM 422- Flowcharting for Process Reengineering, Work Redesign, and Decision Making Assignment Critical Pathways Assignment HIM 495- PPE/Capstone HIS/EHR Project

Rubric: Health Information Access – Analysis of Validity of Patient Authorization for Release of Information

Achievement of 7-10 Points meet's Bloom's Taxonomic Level 4 (Analysis)

Distinguished	Proficient	Apprentice	Novice
Points: 10 Provided appropriate analysis of document by	Points: 7-9 Provided reasonable analysis of document for	Points: 4-6 Provided analysis of the document for some	Points: 0-3 Was unable or did not provide analysis of the
each element AND determined appropriate validity of document	each element but did not determine appropriate validity of document	elements OR determined appropriate validity of the document	document based on elements AND was unable or did not determine appropriate validity of the document

Name: Creation of Policy and Procedure for Documentation Requirements Assignment Rubric
Description: Novice- work is below standard the student should reach Apprentice- work is closer to standard
but still not strong enough- Proficient- work meets standard Distinguished- work is above standard

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
Analyze and utilized laws and regulations pertaining to clinical documentation requirements.	Points: 2 (4.00%) Analyzed laws and used them appropriately.	Points: 1.5 (3.00%) Identified laws, but did not fully integrate into P&P	Points: 1 (2.00%) Identified one law related to issue, but used inappropriately	Points: 0 (0.00%) No clear evidence that laws were analyzed.
Determine which departments/individuals would be involved in the patient documentation process as it pertains to H&P, Discharge Summary, and Operative Report.	Points: 3 (6.00%) Appropriate departments/ individuals were identified	Points: 2.25 (4.50%) More than one department/ individual was identified, but missing some	Points: 1.5 (3.00%) One department/ individual was identified	Points: 0 (0.00%) No clear evidence that departments were identified
P & P Format (includes Policy, Purpose, Procedures)	Points: 3 (6.00%) P&P format is welldesigned, appropriate, and logical.	Points: 2.25 (4.50%) P&P format is good, but requires additional "tweaking"	Points: 1.5 (3.00%) P&P format has been created, but only partially meets needs.	Points: 0 (0.00%) There is no P&P or a poorly designed one.
Organization	Points:	Points:	Points:	Points:

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
	3 (6.00%) Information is presented in a logical sequence which flows naturally.	2.25 (4.50%) Information is presented in a logical sequence which is followed by the reader with little or no difficulty.	1.5 (3.00%) Information is presented in an order that the audience can follow with minimum difficulty.	0 (0.00%) Information and ideas are not organized or they are poorly sequenced (the author jumps around). The audience has difficulty following the thread of thought.
Professional (including grammar and spelling)	Points: 3 (6.00%) There are no misspelled words or grammatical errors in the document.	Points: 2.25 (4.50%) There are one or two misspellings and/or grammatical errors	Points: 1.5 (3.00%) There are three or five misspellings and/or grammatical errors	Points: 0 (0.00%) There are more than five misspellings and/or grammatical errors
P&P addresses when a history and physical is required	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
	understanding of the topic.			
P&P addresses timeliness of history and physical	Points: 3 (6.00%) Category is addressed, appropriate, complete, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and most of the elements (reasonably complete), but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses content of the history and physical	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses who is allowed to author the history and physical.	Points: 3 (6.00%) Category is addressed,	Points: 2.25 (4.50%) Category is addressed,	Points: 1.5 (3.00%)	Points: 0 (0.00%)

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
	appropriate, and shows evidence of strong understanding of the topic.	appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P addresses when a Discharge Summary is required	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses timeliness of Discharge Summary	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses content of the Discharge Summary	Points: 3 (6.00%)	Points: 2.25 (4.50%)	Points: 1.5 (3.00%)	Points: 0 (0.00%)

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P addresses who is allowed to author the Discharge Summary.	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses when an Operative Report is required	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
P&P addresses timeliness of Operative Report	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses content of the Operative Report	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 2.25 (4.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
P&P addresses who is allowed to author Operative Report.	Points: 3 (6.00%) Category is addressed, appropriate, and shows evidence of strong	Points: 2.25 (4.50%) Case study is generally accurate and reasonably complete, but could be improved.	Points: 1.5 (3.00%) Case Study is addressed and sometimes inaccurate or incomplete	Points: 0 (0.00%) Case Study is not addressed or is inaccurate.

Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
understanding of the topic.			

Name: Creation of In-service Training Presentation for Privacy, Security, and Confidentiality Assignment Rubric Description: Novice- work is below standard the student should reach Apprentice- work is closer to standard but still not strong enough Proficient- work meets standard Distinguished- work is above standard

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
Analyze and utilize laws and regulations (HIPAA, ARRA, HITECH) pertaining to privacy, security, and confidentiality.	Points: 5 (10.00%) Analyzed referenced laws and used them appropriately.	Points: 3.75 (7.50%) Identified and defined all referenced laws, but did not fully integrate into presentation	Points: 2.5 (5.00%) Identified and defined some, but not all, laws related to issue and/or used inappropriately or did not reference laws throughout presentation	Points: 0 (0.00%) No clear evidence that laws were analyzed in creating presentation
Presentation Length	Points: 5 (10.00%) Presentation is of length to include all basic and advanced information in order for employees to get best training on topic.	Points: 3.75 (7.50%) Presentation is of length to include all basic pertinent information in order for employees to complete work at an acceptable level. (Minimum 16 slides)	Points: 2.5 (5.00%) Presentation is of length that provided some basic pertinent information in order for employees to partially work at an acceptable level, but some pertinent information was missed.	Points: 0 (0.00%) No clear evidence that employees were provided with sufficient informatio to apply to their jobs

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
Format	Points: 5 (10.00%) Format is welldesigned, appropriate, and aesthetically pleasing.	Points: 3.75 (7.50%) Format is good, but requires additional "tweaking".	Points: 2.5 (5.00%) Format has been created, but only partially meets needs.	Points: 0 (0.00%) There is no consistent formatting or a poorly designed one.
Organization	Points: 5 (10.00%) Information is presented in a logical sequence which flows naturally.	Points: 3.75 (7.50%) Information is presented in a logical sequence which is followed by the reader with little or no difficulty.	Points: 2.5 (5.00%) Information is presented in an order that the audience can follow with minimum difficulty.	Points: 0 (0.00%) Information and ideas are not organized or they are poorly sequenced (the author jumps around). The audience has difficulty following the thread of thought.
Professional (including grammar and spelling)	Points: 5 (10.00%) There are no misspelled words or grammatical errors in the document.	Points: 3.75 (7.50%) There are one or two misspellings and/or grammatical errors	Points: 2.5 (5.00%) There are three or five misspellings and/or grammatical errors	Points: 0 (0.00%) There are more than five misspellings and/or systematic grammatical errors

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
Presentation addresses privacy requirements for employees	Points: 5 (10.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 3.75 (7.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 2.5 (5.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
Presentation addresses security requirements for employees	Points: 5 (10.00%) Category is addressed, appropriate, complete, and shows evidence of strong understanding of the topic.	Points: 3.75 (7.50%) Category is addressed, appropriate, and most of the elements (reasonably complete), but could be improved.	Points: 2.5 (5.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
Presentation addresses confidentiality requirements for employees	Points: 5 (10.00%) Category is addressed, appropriate, and shows evidence of strong	Points: 3.75 (7.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 2.5 (5.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.

	Distinguished (100% of points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0% of points)
	understanding of the topic.			
Presentation addresses best practices that employees must adhere to.	Points: 5 (10.00%) Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Points: 3.75 (7.50%) Category is addressed, appropriate, and reasonably complete, but could be improved.	Points: 2.5 (5.00%) Category is addressed, but is incomplete.	Points: 0 (0.00%) Category is not addressed or is inaccurate.
Presentation includes ten post-test questions for employees.	Points: 5 (10.00%) There was a minimum of ten post-test questions, all of which were appropriate and had answers that were found within presentation.	Points: 3.75 (7.50%) There was a minimum of ten post-test questions, but some of the questions could be improved.	Points: 2.5 (5.00%) Minimum number of post-test questions was not met, most questions were inappropriate, or answers were not found within the presentation.	Points: 0 (0.00%) Category is not addressed or is inaccurate.

Rubric: HIM 421- RFI, RFP, Budget Assignment

Achievement of 70-100% meet's Bloom's Taxonomic Level 6 (Creation)

Distinguished	Proficient	Apprentice	Novice
Points: 90%-100% Appropriately created staff budget meeting all elements of the budget	Percentage: 70-89% Created staff budget meeting most of the elements in the budget	Points: 51-69% Had moderate to severe errors in determining staff budget	Points: 0-49% Was unable to appropriately create budget

Rubric: HIM 421- Benchmarking, Staffing Levels, and Productivity Performance Assignment

Achievement of 35-50 Points meet's Bloom's Taxonomic Level 4 (Analysis)

Distinguished	Proficient	Apprentice	Novice
Points: 45-50 Appropriately determined staff productivity and appropriately analyzed results	Points: 35-44 Appropriately determined staff productivity and appropriately analyzed results with minor errors	Points: 25-34 Had moderate to severe errors in determining staff productivity and analyzing results	Points: 0-24 Was unable to appropriately determine staff productivity or appropriately analyzed results

Progressive Disciplinary Approach Assignment

Instructions HIM managers may experience a variety of disciplinary situations.

How would you handle the following situations if you were an effective HIM Manager who practices progressive discipline measures?

Disciplinary Situation 1

Jen is 30 minutes to an hour late 2 to 3 days a week. You have talked to her about it repeatedly and even given her a written warning. It is now 2 weeks since the written warning and there has not been an improvement.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation 2

The quality of Carla's work has recently deteriorated. You have discussed this with her and have given her a verbal warning. There has not been any improvements.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation 3:

You have been at a meeting and return to the department. As you walk in, you hear the ROI coordinator, Susan, talking on the phone to a requester. Susan becomes very upset with the person on the phone and tells him off. This is the first time that Susan has done this that you are aware of.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation 4:

The HIM Department has a policy of no personal calls. You know that employees make short calls to let family know they are working late. Pam has begun to spend a lot of time on the telephone discussing personal business. You know she is going through a divorce, but employees are starting to talk.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation 5:

Cindy and Barbara work in the analysis area. They got into an argument today that disrupted the workplace. They were both written up for this same behavior a month ago. You told them they would be suspended for three days if another incident happened.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation 6:

Kim is a new employee who is having problems with her performance. She is still in her probationary status.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation 7:

Kelly is your coding supervisor. She was berating one of her subordinate coders. She called the employee stupid and said that she was going to make the coder's life miserable. Your transcription supervisor overhead the conversation and reported it to you.

How would you handle the situation if you were an effective HIM manager who practices progressive discipline measures? Justify written approach; why is this the best solution?

Disciplinary Situation Case 8:

Falsification of Information on Employment Application

Jeremy is the director of the HIM Department. Laura, a transcriptionist, has been a wonderful employee. Through the grapevine, Jeremy heard that Laura had put on her employment application that she had an associate's degree, but that she did not actually have one. He called the college and found that she was 2 classes short of her degree. This was grounds for dismissal.

Evaluate the above and answer the following:

- 1. What should Jeremy do?
- 2. How should he handle the meeting with Laura?

Patient Identity Management Assignment Rubric

Novice- work is below standard the student should reach Apprentice- work is closer to standard but still not strong enough Proficient- work meets standard Distinguished- work is above standard

Category (each is worth two points unless otherwise noted)	Distinguished (all points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0%)
Analyze laws and regulations pertaining to patient identification and the value of the law and regulation in improving patient safety and the effectiveness and efficiency of the health care delivery system.	Analyzed laws and used them appropriately.	Identified laws, but did but did not fully integrate into P&P	Identified one law related to issue, but used inappropriately	No clear evidence that laws were analyzed.
Determine which departments would be involved in the patient identity management process.	Appropriate departments were identified	More than one department was identified, but missing some	One department was identified	No clear evidence that departments were identified
P &P format (includes Policy, Purpose, Procedures) (3 points)	P&P format is well- designed, appropriate, and logical.	P&P format is good, but requires additional "tweaking"	P&P format has been created, but only partially meets needs.	There is no P&P or a poorly designed one.
Organization	Information is are presented in a logical sequence which flows naturally.	Information is are presented in a logical sequence which is followed by the reader with little or no difficulty.	Information is presented in an order that the audience can follow with minimum difficulty.	Information and ideas are not organized or they are poorly sequenced (the author jumps around). The audience has difficulty following the thread of thought.
Professional (including grammar and spelling)	There are no misspelled words or grammatical errors in the document.	There are one or two misspellings and/or grammatical errors	There are three or five misspellings and/or systematic grammatical errors	There are more than five misspellings and/or systematic grammatical errors

Category (each is worth two points unless otherwise noted)	Distinguished (all points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0%)
P&P identifies how patients will be identified when they come to the hospital	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how patient identity will be managed for aliases for high profile patients upon patient request, including safety of the patient who may have multiple medical records in an electronic record system	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how matching newborns with mothers will occur	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how clinical information will have proper patient identification	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how e-health delivery manages patient identity issues	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies what the process is for identifying patients for release of information requests and accounting of disclosures	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.

Category (each is worth two points unless otherwise noted)	Distinguished (all points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0%)
P&P identifies what the process is for patient identity at the time of surgery	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how identity of patient will be protected in an electronic record system	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how to prevent and mitigate identity theft	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how other patient identity issues will be addressed	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
P&P identifies how patient safety is increased with use of patient identity measures	Category is addressed, appropriate, and shows evidence of strong understanding of the topic.	Category is addressed, appropriate, and reasonably complete, but could be improved.	Category is addressed, but is incomplete.	Category is not addressed or is inaccurate.
apply the policy and procedure you wrote to Case #1 providing written resolutions (3 points)	Case study is addressed, appropriate, and shows evidence of strong understanding of the topic.	Case study is generally accurate and reasonably complete, but could be improved.	Case Study is addressed and sometimes inaccurate or incomplete	Case Study is not addressed or is inaccurate.

Category (each is worth two points unless otherwise noted)	Distinguished (all points)	Proficient (75% of points)	Apprentice (50% of points)	Novice (0%)
apply the policy and procedure you wrote to Case #2 providing written resolutions (3 points)	Case study is addressed, appropriate, and shows evidence of strong understanding of the topic.	Case study is generally accurate and reasonably complete, but could be improved.	Case Study is addressed and sometimes inaccurate or incomplete	Case Study is not addressed or is inaccurate.
apply the policy and procedure you wrote to Case #3 providing written resolutions (3 points)	Case study is is addressed, appropriate, and shows evidence of strong understanding of the topic.	Case study is generally accurate and reasonably complete, but could be improved.	Case Study is addressed and sometimes inaccurate or incomplete	Case Study is not addressed or is inaccurate.
apply the policy and procedure you wrote to Case #4 providing written resolutions (3 points)	Case study is is addressed, appropriate, and shows evidence of strong understanding of the topic.	Case study is generally accurate and reasonably complete, but could be improved.	Case Study is addressed and sometimes inaccurate or incomplete	Case Study is not addressed or is inaccurate.
apply the policy and procedure you wrote to Case #5 providing written resolutions (3 points)	Case study is is addressed, appropriate, and shows evidence of strong understanding of the topic.	Case study is generally accurate and reasonably complete, but could be improved.	Case Study is addressed and sometimes inaccurate or incomplete	Case Study is not addressed or is inaccurate.
Identifies whether P&P should be revised	Revision is addressed, appropriate, and completed	Revision need is addressed and appropriate, but not completed	Revision is addressed but inappropriate	Revision is not addressed